

# OPENING A NEW EXCHANGE

**"INVESTORS HAVE SEVERAL OPTIONS WITH ASSET PRESERVATION"**



## Compliments of

- 1) **Online** - Go to the Asset Preservation, Inc. (API) website at [www.apiexchange.com](http://www.apiexchange.com). Click on "Open New §1031 Exchange" along the top of the page. Choose the first "Click Here" link to open a new exchange. Then choose the Seller/Exchanger or Closer option. Complete as much information as possible and submit with a click of a button.
- 2) **Email or Fax** - Use the attached Order Form and email to [info@apiexchange.com](mailto:info@apiexchange.com) or fax to (916) 404-4598
- 3) **Call Toll-Free** - Call (800) 282-1031 with the following information, and we will set up the §1031 Exchange with you. We would like to have the following information:

### Sale of Relinquished Property:

- Seller (Exchanger) Information: Name(s), mailing address, phone number and email address.
- Closing Agent, Escrow Officer or Closing Attorney Information: Name, company, address, phone number, fax number, email address and escrow or file number.
- Estimated closing date.
- Buyer(s) names.
- Property Information: Address, city, state and county.
- Sale Information: Sale price, estimated mortgage payoff (if any), amount of seller financing (if any).
- Real Estate Agent's Information: Name, company, phone number.

### Purchase of Replacement Property (if available):

- Closing Agent, Escrow Officer or Closing Attorney Information: Name, company, address, phone number, fax number, email address and escrow or file number.
- Estimated closing date.
- Seller(s) names.
- Property Information: Address, city, state and county.
- Purchase price.
- Real Estate Agent's Information: Name, company & phone number.



A National IRC §1031 "Qualified Intermediary"

National Headquarters

800-282-1031

Eastern Region Office

866-394-1031

[apiexchange.com](http://apiexchange.com)

[info@apiexchange.com](mailto:info@apiexchange.com)

Template # 69

*Asset Preservation, Inc. does not give tax or legal advice. The information contained herein should not be relied upon as a substitute for tax or legal advice obtained from a competent tax and/or legal advisor.*



New Exchange Information Sheet – SALE (Phase I)

**Seller / Exchanger Information**

Estimated Close Date

As they are shown on title

Mailing Address

City

State

Zip

Phone

Phone 2 / Other

Fax

Email

**Closing Agent Information**

Name

Company

Address

City

State

Zip

Phone

Fax

Email

File No.

**Property Information**

Address or Description:

City

State

Zip

County

Is the Property:

- Single/Multiple Family Residence  Commercial  Land  Apt. Bldg.  Other

**Real Estate Agent**

Name

Company

Phone

**Buyer(s)**

As they will be shown on title

**Transaction Details**

Sale Price

Estimated Mortgage Payoff

Is there Seller financing?

- Yes  No

If yes, amount?

Additional Information

Please send this form to the attention of New Orders by either:

Fax:  
Granite Bay (916) 404-4598  
New York (631) 614-7954

Email:  
info@apiexchange.com

**ASSET PRESERVATION, INC.**

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